Synchrony Health Initiatives

Request for Proposal

1) Employer completes a Group Health Questionnaire (GHQ)
   a) Desired plan design to be quoted
   b) The program creates a 501c9 A Trust for each employer - *all questions MUST be complete*
   c) The minimum enrollment is the greater of 51 enrolled or 75% of eligible fulltime, which lowers the threshold for a new prospect
2) GHQ along with the following documentation is submitted to underwriting:
   a) Census - to include DOB/Age for every enrollee (including dependents)
   b) Copy of in-force benefit plan
   c) Copy of current billing statement
   d) Copy of pending renewal
   e) Prior year rates
   f) If self funded then aggregate and large claim reports for 24 months
   g) If self funded then specific deductible and premiums for 24 months
3) Broker compensation is on a Per Employee Per Month fee and not commissions.
4) Requested effective date must by 45 days or more in the future.
5) Missing data will result in an automatic declination.